



Altice USA Q4 and FY 2020 consensus estimates for Altice USA analysts

Figures shown in USD millions

| Financials - quarterly | Q4 19 Act | Q4 20 Cons | 20 Cons / 19 Act |
|-------------------------------|------------------|-------------------|-------------------------|
| Revenue | 2,475 | 2,512 | 1.5% |
| Revenue ex mobile | 2,456 | 2,487 | 1.2% |
| EBITDA | 1,085 | 1,134 | 4.5% |
| Capex (Cash) | 323 | 377 | 16.7% |
| EBITDA - Capex (Cash) | 762 | 757 | (0.7%) |

| Financials - annual | FY 19 Act | FY 20 Cons | 20 Cons / 19 Act |
|----------------------------|------------------|-------------------|-------------------------|
| Revenue | 9,761 | 9,871 | 1.1% |
| Revenue ex mobile | 9,740 | 9,788 | 0.5% |
| EBITDA | 4,266 | 4,398 | 3.1% |
| Capex (Cash) | 1,355 | 1,106 | (18.4%) |
| EBITDA - Capex (Cash) | 2,910 | 3,292 | 13.1% |

Notes:

Sell-side analyst estimates for Q4 2020 and FY 2020 are based on the average of forecasts from 24 Altice USA analysts as of January 20, 2021.