



**ALTICE USA Q4 2019E consensus estimates for Altice USA analysts (US GAAP)**

*Figures shown in USD millions*

	<b>Q4 18A</b>	<b>Q4 19E</b>	<b>19E / 18A</b>
Revenue	2,455	2,505	2.0%
EBITDA	1,106	1,103	(0.3%)
Capex (Cash)	321	336	4.7%
EBITDA - Capex (Cash)	785	767	(2.3%)

**Notes:**

Sell-side analyst estimates for Q4 2019 are based on the average of forecasts from 29 Altice USA analysts (as of February 10, 2020).