



Altice USA Q4 and Full Year 2022 consensus estimates for Altice USA analysts

Figures shown in USD millions

Financials - Quarterly	Q4 21 Actual	Q4 22 Consensus	22 Cons / 21 Act
Revenue	2,521	2,401	(4.8%)
Adj. EBITDA	1,083	962	(11.2%)
Capex (Cash)	387	426	10.2%
EBITDA - Capex (Cash)	696	536	(23.1%)

Financials - Annual	FY 21 Actual	FY 22 Consensus	22 Cons / 21 Act
Revenue	10,091	9,676	(4.1%)
Adj. EBITDA	4,427	3,916	(11.6%)
Capex (Cash)	1,232	1,793	45.5%
EBITDA - Capex (Cash)	3,196	2,123	(33.6%)

Notes:

Sell-side analyst estimates are based on the average of forecasts from 22 Altice USA analysts as of February 1, 2023.