



ALTICE USA Q2 2019E consensus estimates for Altice USA analysts (US GAAP)

Figures shown in USD millions

	Q2 18A	Q2 19E	19E / 18A
Revenue	2,364	2,449	3.6%
EBITDA	1,006	1,067	6.2%
Capex (Cash)	241	327	35.7%
EBITDA - Capex (Cash)	765	741	(3.2%)

Notes:

Sell-side analyst estimates for Q2 2019 are based on the average of forecasts from 26 Altice USA analysts (as of July 24, 2019).